

Shareholder's name, surname (title) – .....

Shareholder's personal code (legal person's code) - .....

Number of the shares held – .....

Number of votes owned – .....

The agenda includes:

1. Presentation of the special closed-ended type real estate investment company INVL Baltic Real Estate consolidated annual report for 2017.
2. Presentation of the independent auditor's report on the financial statements and consolidated annual report of the special closed-ended type real estate investment company INVL Baltic Real Estate.
3. Approval of the consolidated and stand-alone financial statements for 2017 of the special closed-ended type real estate investment company INVL Baltic Real Estate.
4. Regarding profit distribution of the special closed-ended type real estate investment company INVL Baltic Real Estate.
5. Regarding approval of the Amendment of the Depository Services Agreement of special closed-ended type real estate investment company INVL Baltic Real Estate with AB SEB bankas
6. Regarding approval of the Related Party Transaction Policy of the special closed-ended type real estate investment company INVL Baltic Real Estate

Please circle the chosen version: „FOR“, „AGAINST“.

Draft resolutions:		
<b>1. Presentation of the special closed-ended type real estate investment company INVL Baltic Real Estate consolidated annual report for 2017</b>		
Shareholders of the special closed-ended type real estate investment company INVL Baltic Real Estate are presented with the consolidated annual report of Baltic Real Estate for 2017 (there is no voting on this issue of agenda).		
<b>2. Presentation of the independent auditor's report on the financial statements and consolidated annual report of the special closed-ended type real estate investment company INVL Baltic Real Estate.</b>		
Shareholders of the special closed-ended type real estate investment company INVL Baltic Real Estate are presented with the independent auditor's report on the financial statements and consolidated annual report of INVL Baltic Real Estate (there is no voting on this issue of agenda).		
<b>3. Approval of the consolidated and stand-alone financial statements for 2017 of the special closed-ended type real estate investment company INVL Baltic Real Estate.</b>		
To approve the consolidated and stand-alone financial statements for 2017 the special closed-ended type real estate investment company INVL Baltic Real Estate.	FOR	AGAINST

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<b>4. Regarding profit distribution of the special closed-ended type real estate investment company INVL Baltic Real Estate.</b>																														
To distribute profit of the special closed-ended type real estate investment company INVL Baltic Real Estate as follows:																														
<table border="1"> <thead> <tr> <th>Article</th> <th>(thousand EUR)</th> </tr> </thead> <tbody> <tr> <td>Retained earnings (loss) at the beginning of the financial year of the reporting period</td> <td>4,534</td> </tr> <tr> <td>Net profit (loss) for the financial year</td> <td>3,780</td> </tr> <tr> <td>Profit (loss) not recognized in the income statement of the reporting financial year</td> <td>-</td> </tr> <tr> <td>Transfers from reserves</td> <td>-</td> </tr> <tr> <td>Shareholders contributions to cover loss</td> <td>-</td> </tr> <tr> <td>Distributable profit (loss) in total</td> <td>8,314</td> </tr> <tr> <td>Profit distribution:</td> <td>(1,899)</td> </tr> <tr> <td>- Profit transfers to the legal reserves</td> <td>(189)</td> </tr> <tr> <td>- Profit transfers to the reserves for own shares acquisition</td> <td>-</td> </tr> <tr> <td>- Profit transfers to other reserves</td> <td>-</td> </tr> <tr> <td>- Profit to be paid as dividends*</td> <td>(1,710)</td> </tr> <tr> <td>- Profit to be paid as annual payments (bonus) and for other purposes</td> <td>-</td> </tr> <tr> <td>Retained earnings (loss) at the end of the financial year</td> <td>6,415</td> </tr> </tbody> </table>	Article	(thousand EUR)	Retained earnings (loss) at the beginning of the financial year of the reporting period	4,534	Net profit (loss) for the financial year	3,780	Profit (loss) not recognized in the income statement of the reporting financial year	-	Transfers from reserves	-	Shareholders contributions to cover loss	-	Distributable profit (loss) in total	8,314	Profit distribution:	(1,899)	- Profit transfers to the legal reserves	(189)	- Profit transfers to the reserves for own shares acquisition	-	- Profit transfers to other reserves	-	- Profit to be paid as dividends*	(1,710)	- Profit to be paid as annual payments (bonus) and for other purposes	-	Retained earnings (loss) at the end of the financial year	6,415	FOR	AGAINST
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<b>5. Regarding approval of the Amendment of the Depository Services Agreement of special closed-ended type real estate investment company INVL Baltic Real Estate with AB SEB banks</b>																														
Seeking to edit editorial correction noted in the Depository Services Agreement, to approve the Amendment of the Depository Services Agreement of special closed-ended type real estate investment company INVL Baltic Real Estate with AB SEB bankas.	FOR	AGAINST																												
<b>6. Regarding approval of the Related Party Transaction Policy of the special closed-ended type real estate investment company INVL Baltic Real Estate</b>																														
<p>1. Taking into consideration provisions of the Article 372 on the Law of Companies of the Republic of Lithuania, to approve Related Party Transaction Policy of the special closed-ended type real estate investment company INVL Baltic Real Estate</p> <p>2. To determine that the policy of Related Party Transaction Policy would come into force after it's approval at the General Shareholders Meeting.</p>	FOR	AGAINST																												

\_\_\_\_\_  
(Name, surname or title of shareholder or it's representative  
Date \_\_\_\_\_ [day] \_\_\_\_\_ [month] 2018

\_\_\_\_\_  
(signature)